



# Release Notes

**AUGUST 20, 2020**

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## Resolved Cases

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder [Technical Support](#).

### API

Case #	Resolution Notes
371502	Resolved an issue where the URL was not properly formatted for project and process data.

### AppXchange

Case #	Resolution Notes
366481	An error occurred when trying to connect to e-Builder and create a project based on a mapped JSON file. This was resolved when the custom fields Company and Company on Project were provided.

### Bidder Portal

Case #	Resolution Notes
366429	Resolved issues with jumbled text being displayed on the Q&A Board of the Bidder Portal.

### Bidding

Case #	Resolution Notes
364658	Previously, the Copy to Clipboard feature in the Bidding module was only working on the IE browser. Now, all browsers are supported, and the action is working as expected.

## Business Intelligence

Case #	Resolution Notes
368564	The Export to Excel functionality in BI Reports is now working as expected.

## Companies/Contacts

Case #	Resolution Notes
356811	If the user was part of too many roles, the page to view contact details was encountering errors. Updated the code to prevent errors while trying to get documents attached to the contact record.

## Cost

Case #	Resolution Notes
360625	There was an issue where a commitment that did not exist was preventing a budget change from going through. This was due to one commitment being edited in two different browser tabs. To resolve this, when saving a commitment, the system will check if the concurrent status of the commitment in the database is the same as the one used in the browser tab.
368396	Resolved an issue that reset the UOM and Unit Cost values if the user made changes in the custom fields.
368757	While importing invoices and to avoid cost control violations, duplicate invoices are no longer allowed.
373984	Resolved an issue where an approved commitment change was not appearing in the SOV.

## Custom Development

Case #	Resolution Notes
364768	An error was received when running a custom report in the standard reporting module. This error has been resolved.

## Documents

Case #	Resolution Notes
369574	Previously, the Download All Attachments hyperlink on the Comments tab of the Submittal Item Details page was generating an error. This error has now been resolved.
370442	Resolved an issue where files could not be redlined as expected.
370593	Fixed issues with the "Collapse All" and "Expand All" hyperlinks on the Plan Room page and the links now work as intended.
372303	An error appeared when logging in to e-Builder after accessing a public URL. This issue has been resolved.
372566	When uploading files from the computer, it took a long time to load folders and to be prompted to 'Select a Destination Folder'. This issue has been resolved.

## Forms

Case #	Resolution Notes
354488	Resolved an issue where certain users were not seeing a form in the "All Forms" view even though the same form was displayed when they selected the "Forms in My Court" filter.
370506	The drag and drop feature on the Create Form window is now working as expected.

## Login Issues

Case #	Resolution Notes
372321	After logging in to e-Builder, opening a bookmarked tab in the browser took users to a password reset page. This issue has been resolved.

## Navigation

Case #	Resolution Notes
364708	Fixed issues with overlapping between some columns when updating the cashflow.
371751	In the Compass style, hovering over non-editable fields in dynamic grids would not display the whole text present in the cell. This issue has now been resolved.

## Processes/ Workflow

Case #	Resolution Notes
333705	When a user was added to a role from the Manage Membership section, the user was being added as an actor to all Master Cost Processes where this role is set as an actor role. This behavior was incorrect since it needed to check which child project from these master processes the user is on and only add the user if he was on the child project.
355671	Resolved an issue where there were duplicate change order process numbers.
358171	Added validation when saving a workflow to confirm that the Process "Subject" expression is valid.
360086	Resolved an issue where non-Admin users were able to save the instance from the All Fields view.
360537	Optimized the code to reduce the time taken to load dependent data fields.
362480	The Spell Check function now works properly on the dynamic grid fields in the process.
362832	Resolved an issue where Admins were being notified incorrectly about no responsible actors on a workflow step after the user who had accepted the workflow was subsequently removed from a role. Now, if there are other available actors on the step, the Admin will not be notified.
363479	The Company Contact field was being auto populated without being selected by the user. This issue has been resolved.

- 364053 A special character (#) in the dynamic grid column prevented the user from being able to download the document comments. Updated the code to fix this issue and handle # along with a couple of other special characters that could break it.
- 365094 The Responsible Actor column now displays the name of the actor correctly. The Project Admin is notified when the last process responsible actor is removed from a role.
- 365187 An error appeared when moving a process to the next step. This was caused by an expression in the Subject field that included deleted data fields. The Subject expression will now be validated to not allow deleted data fields.
- 366946 An error appeared when deleting a process instance. This occurred because a master commitment item was invoiced against when the original commitment change was not yet approved. This has been resolved so that when creating a master invoice, it will not consider any additional scope item until the commitment change has been approved.
- 368366 Resolved an issue when creating master commitment changes for new scope items that was allowing project commitment items to be created against the new scope items prior to change approval. Now, the new scope items cannot be linked to project commitments until the change is approved.
- 368409 Resolved an issue where a large volume of dynamic budget line items was not properly imported into a dynamic budget process.
- 369038 A generic error appeared when trying to spawn a process. A validation error will now appear when trying to initiate a new process that contains a cost field in the Subject formula.
- 369193 When selecting a commitment in the invoice approval process, an error occurred if commitment items were missing. This has now been resolved.
- 371253 If the PDF file was corrupt, an error occurred when trying to access the file. Updated the code to display a message that the file is invalid in this case.
- 371663 Attached files were not printed along with mail merge templates. This issue has been resolved.
- 372204 Resolved an issue that was preventing users from uploading files to a process data field when the field is editable, regardless of their permissions to the folder in the Document module.

## Projects

Case #	Resolution Notes
363337	Users can now edit project details without encountering errors.

## Reports

Case #	Resolution Notes
369667	Resolved an issue where the user was unable to insert an email address after enabling email delivery in a subscription report.
369879	When using the new schedule and comparing percent values, a format error incorrectly displayed calculated variances instead of the "A" letter when completed. This issue has been resolved.
376701	Corrected an issue with standard report formula fields that used the IF String expression, so that the reports now function correctly.

## Scheduled Task Engine

Case #	Resolution Notes
365386	Resolved an issue where scheduled tasks failed to generate the correct files.
365557	Optimized the queries and indexes to avoid timeouts.
365557	The scheduled task failed because the timeout period elapsed before the completion of the operation. This issue has now been resolved.

## Schedules

Case #	Resolution Notes
360654	Previously, multiple calendars could not be turned on again if they had been turned on before and if projects with schedules had been deleted. Now, multiple calendars can be turned on in that case without failure.




- 365438 Creating a new schedule by applying a schedule template was creating schedules that could not be saved. This has been fixed and schedules can now be created properly by applying templates.
- 370875 An error appeared when importing a schedule template because the system was not verifying the sequence number correctly. This issue has been resolved.
- 371749 Resolved an issue where the schedule template could not be loaded. This was due to a bad character in the template description. This issue has been resolved.
- 372788 Schedule imports now display the correct number of days and match the original files.

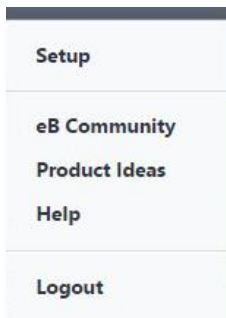
## User Setup

Case #	Resolution Notes
371666	Users can now enter a few characters in the Last Name field on the Manage Users page and press the "Enter" key to filter the list as intended.

## Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Product Ideas** – The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. The number of votes is one of the factors considered when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at [support@e-builder.net](mailto:support@e-builder.net).